

Fill in this information to identify the case:

Debtor name Truth Technologies, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 9:18-bk-05608-FMD Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 30, 2018X /s/ Egide Thein

Signature of individual signing on behalf of debtor

Egide Thein

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Truth Technologies, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **9:18-bk-05608-FMD** Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: **Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **144,350.00**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **144,350.00**

Part 2: **Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **383,673.30**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **2,222,011.05**

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **2,605,684.35**

Fill in this information to identify the case:

Debtor name **Truth Technologies, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **9:18-bk-05608-FMD** Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. **Florida Community Bank** **Checking** **\$85.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$85.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Deposit, Regus Management Group, LLC for a New York virtual office at 57 57th Street,**7.1. New York, NY****\$87.00****Deposits, Regus Management Group, LLC for 3 offices/suites in Coral Springs, FL****(#221-223; #235; and #239)****\$5,878.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Truth Technologies, Inc.
NameCase number (*If known*) 9:18-bk-05608-FMD9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<u>\$5,965.00</u>

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**11. Accounts receivable**

11a. 90 days old or less:	<u>115,000.00</u>	-	<u>0.00</u>	=	<u>\$115,000.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$115,000.00</u>

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
	Global Compliance LLC, a Delaware limited liability company	<u>100%</u>	<u>\$0.00</u>

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
Describe:**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

<u>\$0.00</u>

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes Fill in the information below.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor Truth Technologies, Inc.
NameCase number (If known) 9:18-bk-05608-FMD

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>12 laptops</u>	<u>Unknown</u>		<u>\$9,000.00</u>
	7 large computer screens	<u>Unknown</u>		<u>\$700.00</u>
	Booth printer	<u>Unknown</u>		<u>\$1,000.00</u>
	Printer located at 2341 Cheshire Lane, Naples	<u>Unknown</u>		<u>\$100.00</u>
	5 Laptops with 32" screens in Coral Springs	<u>\$0.00</u>		<u>\$5,000.00</u>
	7 Laptops	<u>\$0.00</u>		<u>\$5,800.00</u>
	Printer and Booth	<u>\$0.00</u>		<u>\$1,700.00</u>
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$23,300.00</u>
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

Debtor Truth Technologies, Inc. _____ Case number (*If known*) 9:18-bk-05608-FMD _____
 Name _____

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease with Regus Management Group, LLC for 3 offices/suites in Coral Springs, FL (#221-223; #235; and #239)	Leasehold	\$0.00		\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets
Copyrighted Software Sentinel

Unknown

Unknown

61. Internet domain names and websites
https://www.truthtechologies.com

\$0.00

\$0.00

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations
Customer list

Unknown

Unknown

64. Other intangibles, or intellectual property

65. Goodwill

Debtor Truth Technologies, Inc.
NameCase number (*If known*) 9:18-bk-05608-FMD66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Truth Technologies, Inc.
NameCase number (If known) 9:18-bk-05608-FMDPart 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$85.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$5,965.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$115,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$23,300.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$144,350.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$144,350.00</u>

Fill in this information to identify the case:

Debtor name **Truth Technologies, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **9:18-bk-05608-FMD** Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	CAPCALL Creditor's Name E Advance Svcs, LLC 122 E 42nd Street Suite 2112 New York, NY 10168 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All Assets Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$30,992.00 Unknown
2.2	CBSG, a/k/a Par Funding Creditor's Name 20 N 3rd Street Philadelphia, PA 19106 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All Assets Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$71,079.30 Unknown

Debtor	Truth Technologies, Inc.	Case number (if known)	9:18-bk-05608-FMD
Name			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
<hr/> 2.3 GTR Queen		Describe debtor's property that is subject to a lien	\$50,376.00
Creditor's Name		All Assets	
Queen Funding LLC 2221 NE 164th Street Suite 1144 Miami Beach, FL 33160			
Creditor's mailing address			
<hr/> Creditor's email address, if known			
Date debt was incurred			
<hr/> Last 4 digits of account number			
<hr/> Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is: Check all that apply	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
<hr/> 2.4 Kash, a/k/a Empire Funding		Describe debtor's property that is subject to a lien	\$50,555.00
Creditor's Name		All Assets	
c/o Ariel Bouskila, Esq. Berkovitch & Bouskila, PLLC 40 Exchange Place Ste 1306 New York, NY 10005			
Creditor's mailing address			
<hr/> Creditor's email address, if known			
Date debt was incurred			
<hr/> Last 4 digits of account number			
<hr/> Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is: Check all that apply	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
<hr/> 2.5 Newtek Small Business		Describe debtor's property that is subject to a lien	\$180,671.00
Creditor's Name		Unknown	
1981 Marcus Avenue Suite 130 New Hyde Park, NY 11042			
Creditor's mailing address			
<hr/> Describe the lien			

Debtor Truth Technologies, Inc.
Name

Case number (if known)

9:18-bk-05608-FMD

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

5001

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**Unknown**

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

2.6 Regions Bank

Creditor's Name

**Attn: Raul Toledo
4851 Tamiami Trail N
Naples, FL 34103**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

8980

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Assets**Unknown****Unknown**

Describe the lien

UCC-1

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.7 Regions Bank

Creditor's Name

**Attn: Raul Toledo
4851 Tamiami Trail N
Naples, FL 34103**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0705

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Assets**Unknown****Unknown**

Describe the lien

UCC-1

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

Debtor Truth Technologies, Inc.
Name

Case number (if known)

9:18-bk-05608-FMD

2.8	Synovus Bank Creditor's Name 1605 Main Street Suite 107 Sarasota, FL 34236 Creditor's mailing address	Describe debtor's property that is subject to a lien All Assets	Unknown	Unknown
	Creditor's email address, if known	Describe the lien UCC-1		
	Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$383,673.30****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Complete Business Solutions
22 N 3rd Street
Philadelphia, PA 19106

Line 2.2

Fill in this information to identify the case:

Debtor name **Truth Technologies, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **9:18-bk-05608-FMD** Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Advanced Partnerships LLC P.O. Box 8203 Essex Junction, VT 05451 Date(s) debt was incurred _____ Last 4 digits of account number _____	\$32,316.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Business debt</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address American Express PO Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred _____ Last 4 digits of account number <u>Plum card</u>	\$63,327.94
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Business debt</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address American Express PO Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred _____ Last 4 digits of account number <u>Platinum card</u>	\$23,075.78
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Business debt</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address Capital One Bank P.O. Box 71083 Charlotte, NC 28272-1083 Date(s) debt was incurred _____ Last 4 digits of account number _____	\$19,350.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Business debt</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Truth Technologies, Inc. Name	Case number (if known)	9:18-bk-05608-FMD
3.5	Nonpriority creditor's name and mailing address EBRC Société Anonyme 5, Rue Eugène Ruppert R.C. Luxembourg B 72585 Date(s) debt was incurred <u>2014 to present</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$136,388.90
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade debt - estimated data center</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Egide Thein 2341 Cheshire Lane Naples, FL 34109 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$853,303.95
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Shareholder loan</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Ethixbase 360 Pte Ltd 60 Paya Lebar Road 04-23 Singapore 409051 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,000.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Fireminds Tech Solutions Fireminds USA 222 Ponce De Leon Blvd Miami, FL 33134 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,780.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address First Global Capital 1250 E Hallandale Beach Blvd Suite 406 Hallandale, FL 33009 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$303,230.35
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u> </u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address Future Event 80 SW 8th Street Suite 3250 Miami, FL 33130 Date(s) debt was incurred <u>September 2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,800.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt - ACAMS Tradeshow</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address Gungho Marketing Ltd Suite 6, 1st Floor Stoway HSA Pounbury DT1 3SB Dorset, England, Europe Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt - not active</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Truth Technologies, Inc.	Case number (if known)	9:18-bk-05608-FMD
Name			
3.12	Nonpriority creditor's name and mailing address Informatica Corporation P.O. Box 741089 Los Angeles, CA 90074-1089	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$23,840.04
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Business debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address Lead Forensics 3000 Lakeside, N Harbour Western Rd, Portsmouth Hampshire PO6 3EN Portsmouth, UK, Europe	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$862.81
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Business debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Lewis Brisbois Bisgaard 633 W. Fifth Ave Suite 4000 Los Angeles, CA 90071	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$244,015.14
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Legal fees for litigation</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address Logic PO Box 31112 Grand Cayman KY1-1205 Cayman Islands	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,945.12
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Business debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Mastercard PO Box 15796 Wilmington, DE 19886-5796	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address McGuire Woods LLP Corporate Office Center Tysons II Tysons, VA 22102-4215	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$96,497.52
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Legal fees for litigation</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address Midnight Advance 1080 McDonald Ave Suite 206 Brooklyn, NY 11230	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$48,514.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Truth Technologies, Inc.	Case number (if known)	9:18-bk-05608-FMD
Name			
3.19	Nonpriority creditor's name and mailing address Midnight II Advance 1080 McDonald Ave Suite 206 Brooklyn, NY 11230	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$59,960.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u> </u>	
	Date(s) debt was incurred <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		
3.20	Nonpriority creditor's name and mailing address Phil Brannon 3800 Fairfax Drive Apt. 18 Arlington, VA 22203	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$72,606.60
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Loan from outside investor</u>	
	Date(s) debt was incurred <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		
3.21	Nonpriority creditor's name and mailing address Rackspace 1 Fanatical Place City of Windcrest San Antonio, TX 78218	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,929.15
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade debt - estimated data center</u>	
	Date(s) debt was incurred <u>June 2018</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		
3.22	Nonpriority creditor's name and mailing address Regulatory DataCorp, Inc. 211 S Gulph Rd #125 King of Prussia, PA 19406	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,323.60
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt</u>	
	Date(s) debt was incurred <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		
3.23	Nonpriority creditor's name and mailing address Regus 11555 Heron Bay Blvd Suite 200 Coral Springs, FL 33076	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$37,539.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Office leases</u>	
	Date(s) debt was incurred <u>January 2017 to present</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		
3.24	Nonpriority creditor's name and mailing address ROC 260 Christopher Lane Staten Island, NY 10314	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$74,779.95
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u> </u>	
	Date(s) debt was incurred <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		
3.25	Nonpriority creditor's name and mailing address SmartBear 450 Artisan Way, 4th Floor Somerville, MA 02145	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,400.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt</u>	
	Date(s) debt was incurred <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u> </u>		

Debtor	Truth Technologies, Inc.	Case number (if known)	9:18-bk-05608-FMD
Name			
3.26	Nonpriority creditor's name and mailing address Steele Compliance Solutions 2638 Highway 109 Suite 200 Wildwood, MO 63040	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,050.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Business debt</u>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.27	Nonpriority creditor's name and mailing address Thomson Reuters UK Ltd P.O. Box 71355 Chicago, IL 60694-1355	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$28,375.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address Venable PO Box 62727 Baltimore, MD 21264-2727	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,777.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Legal fees for litigation</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address VO Consulting 6, Rue d'Arlon Batiment C L-8399 Windhof Luxembourg, Europe	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$222.20
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Business debt (Paywell in LDX)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address Wood, Buckel & Carmichael 2150 Goodlette Rd N Sixth Floor Naples, FL 34102	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,635.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred <u>April 2017 to June 2018</u>	Basis for the claim: <u>Legal fees for litigation (outside counsel)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address Yellowstone Capital 30 Broad Street 14th Floor, Suite 1462 New York, NY 10004	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$39,166.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor Truth Technologies, Inc.
Name _____Case number (if known) 9:18-bk-05608-FMD

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a. \$	0.00
5b. + \$	2,222,011.05
5c. \$	2,222,011.05

Fill in this information to identify the case:

Debtor name Truth Technologies, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 9:18-bk-05608-FMD Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease for Offices #221-223 - vacated and unresolved	
	State the term remaining	through December 31, 2018	Regus 11555 Heron Bay Blvd Suite 200 Coral Springs, FL 33076
	List the contract number of any government contract		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Lease for Office #235 - vacated and unresolved	
	State the term remaining	through December 31, 2018	Regus 11555 Heron Bay Blvd Suite 200 Coral Springs, FL 33076
	List the contract number of any government contract		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Lease for Office #239 - vacated and unresolved	
	State the term remaining	through December 31, 2018	Regus 11555 Heron Bay Blvd Suite 200 Coral Springs, FL 33076
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name **Truth Technologies, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**Case number (if known) **9:18-bk-05608-FMD** Check if this is an amended filing**Official Form 206H**
Schedule H: Your Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors? No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor**

Name	Mailing Address	Name	Check all schedules that apply:
------	-----------------	------	---------------------------------

2.1	Egide Thein	2341 Cheshire Lane Naples, FL 34109	CAPCALL	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------	--	----------------	--

2.2	Egide Thein	2341 Cheshire Lane Naples, FL 34109	CBSG, a/k/a Par Funding	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------	--	------------------------------------	--

2.3	Egide Thein	2341 Cheshire Lane Naples, FL 34109	GTR Queen	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------	--	------------------	--

2.4	Egide Thein	2341 Cheshire Lane Naples, FL 34109	Kash, a/k/a Empire Funding	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------	--	---------------------------------------	--

2.5	Egide Thein	2341 Cheshire Lane Naples, FL 34109	Newtek Small Business	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------	--	----------------------------------	--

Debtor

Truth Technologies, Inc.

Case number (if known)

9:18-bk-05608-FMD**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Egide Thein** **2341 Cheshire Lane**
Naples, FL 34109 **Regions Bank** D 2.6
 E/F _____
 G _____

2.7 **Egide Thein** **2341 Cheshire Lane**
Naples, FL 34109 **Regions Bank** D 2.7
 E/F _____
 G _____

2.8 **Egide Thein** **2341 Cheshire Lane**
Naples, FL 34109 **Synovus Bank** D 2.8
 E/F _____
 G _____